Launatekjur og flutningskerfið

Kynning vegna kerfisáætlunar 2020-2029



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Launatekjur og flutningskerfið



Um greininguna
Helstu niðurstöður
Smá hagfræði
Þróun afhendingargetu
Afhendingargeta og laun
Samantekt

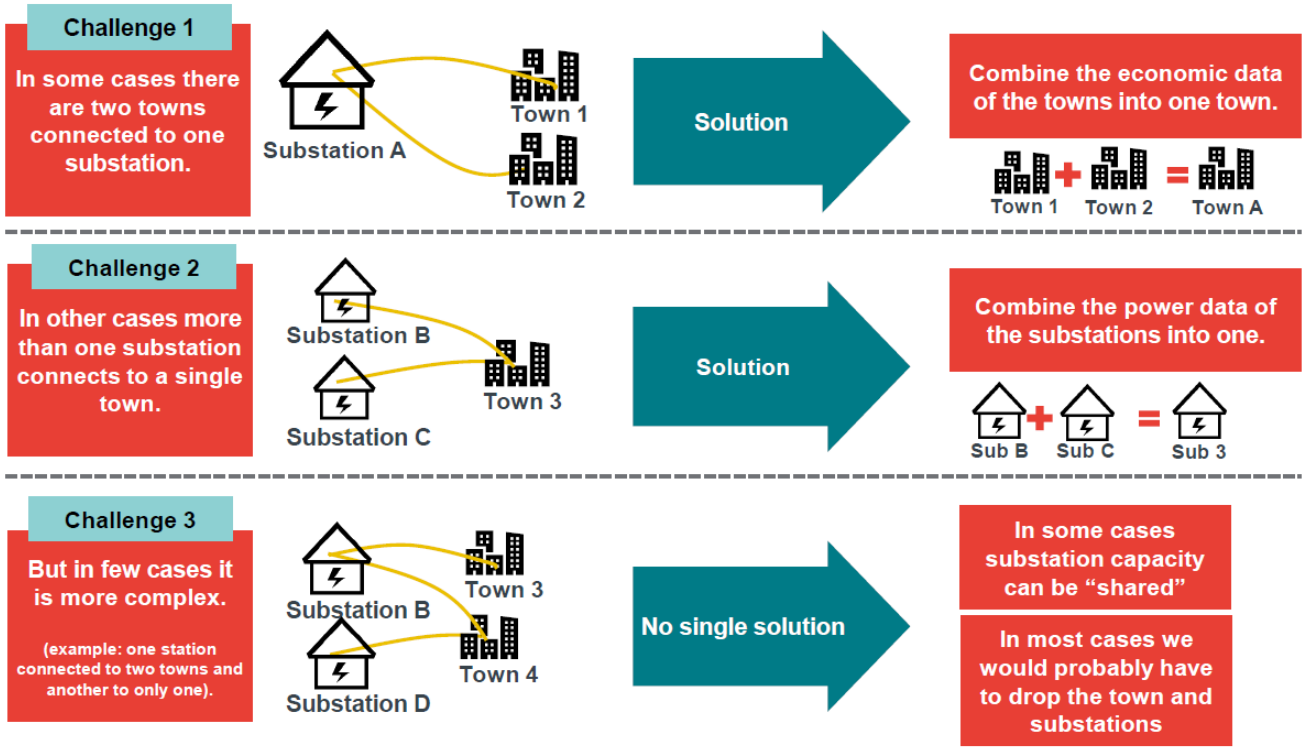
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Um greininguna

Greining á opinberum gögnum 1992-2016

Launatölur fengnar frá Hagstofu

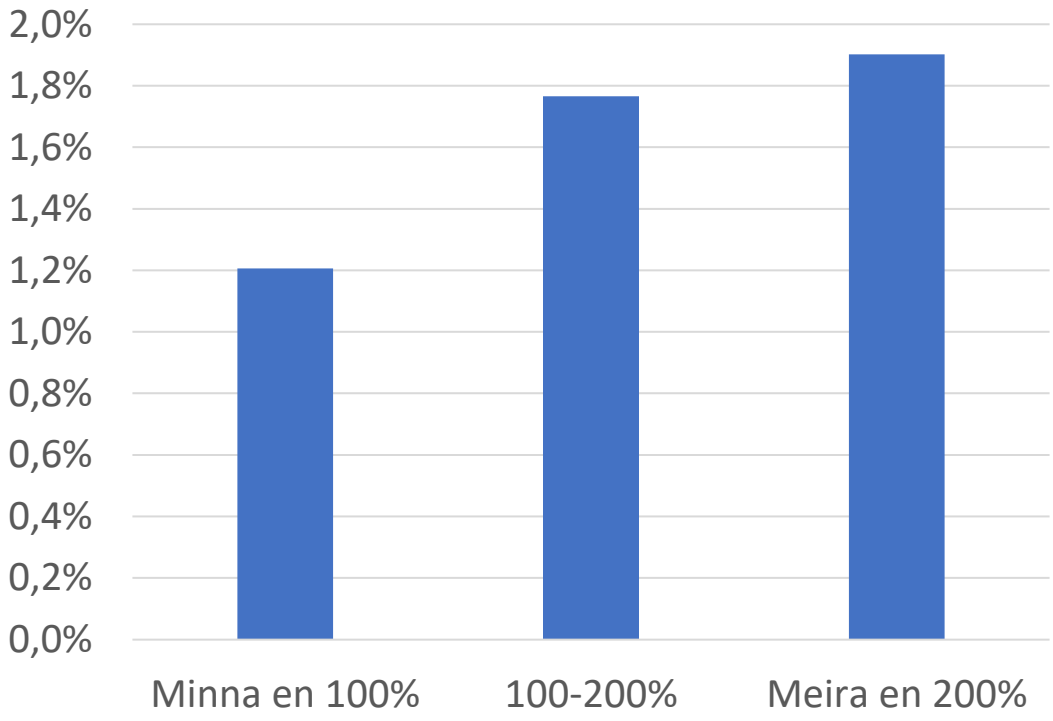
Afltölur fengnar frá Landsneti og Orkustofnun



Helstu niðurstöður

- Launatekjur almennings vaxa hægar í sveitarfélögum þar sem afhendingargeta er minna en 100% umfram hámarksnotkun
- Mettunaráhrif við 200% gefa til kynna að það er ekki réttlætanlegt að fjárfesta endalaust í aukinni afhendingargetu

Hlutfallsleg afhendingargeta og meðalhækkun launa



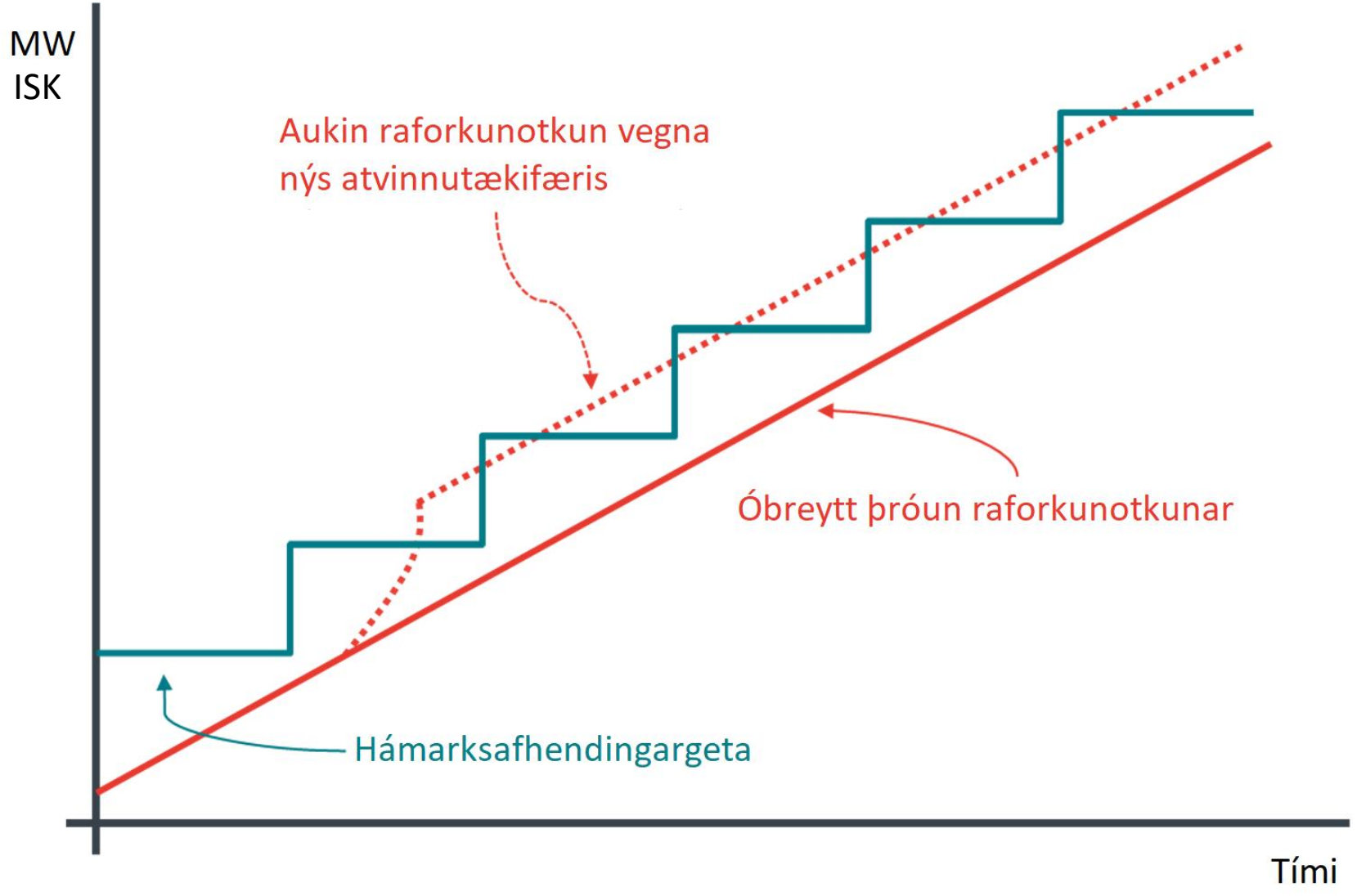


Smá hagfræði

Sýnidæmi um samhengi afhendingargetu og launatekna

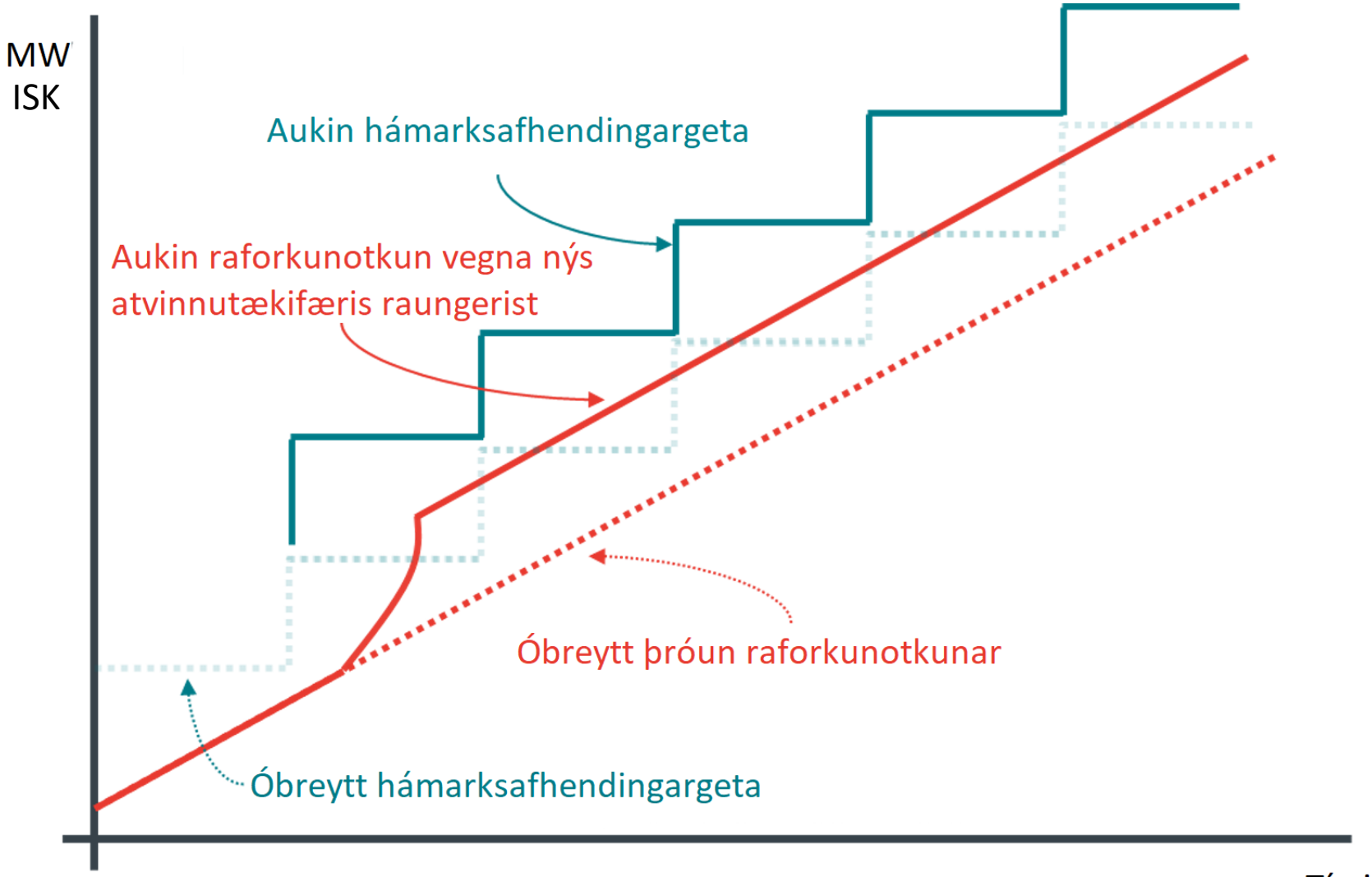
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Takmarkandi afhendingargeta



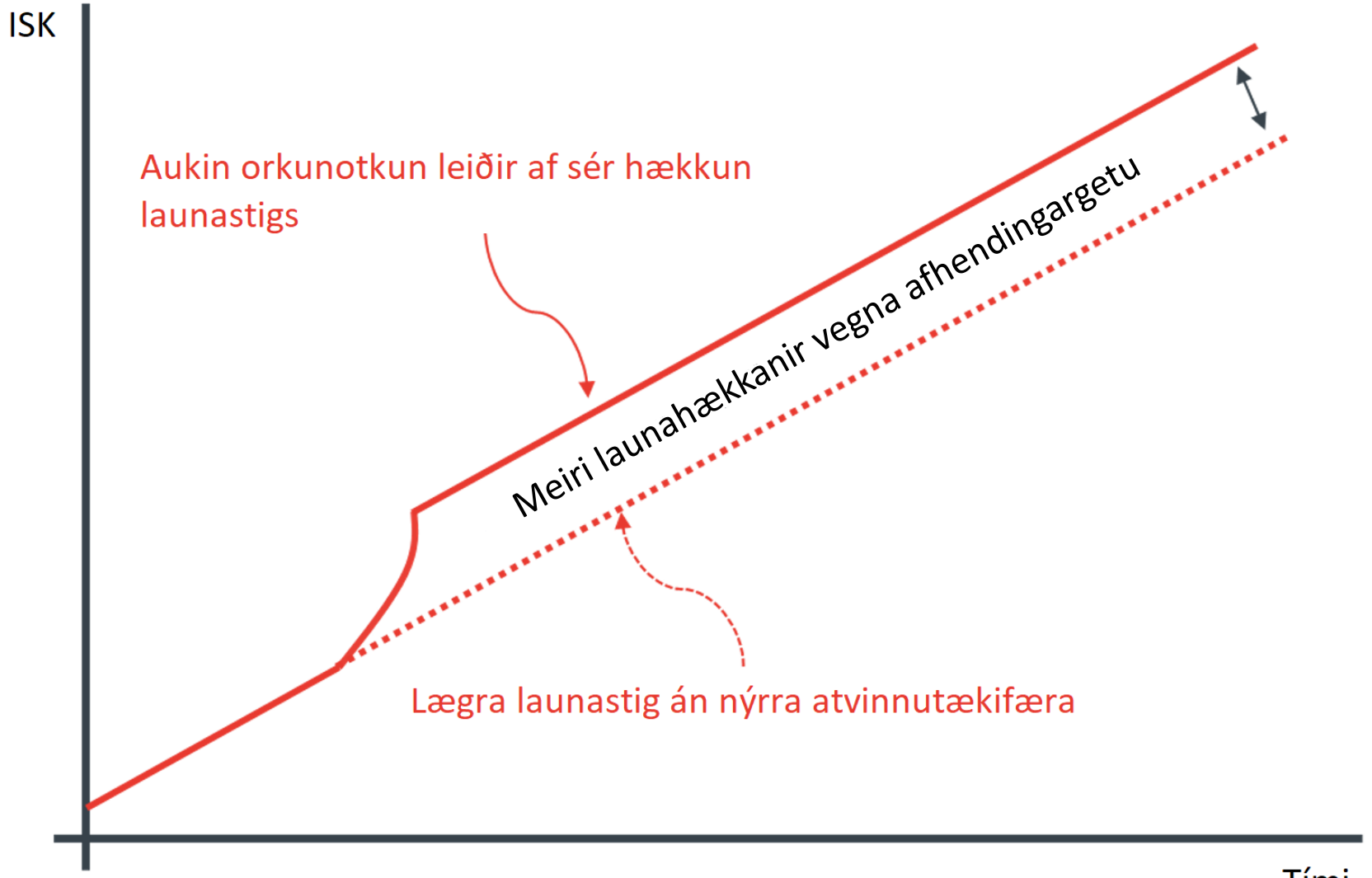
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Aukin afhendingargeta



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Auknar tekiur





Þróun afhendingargetu

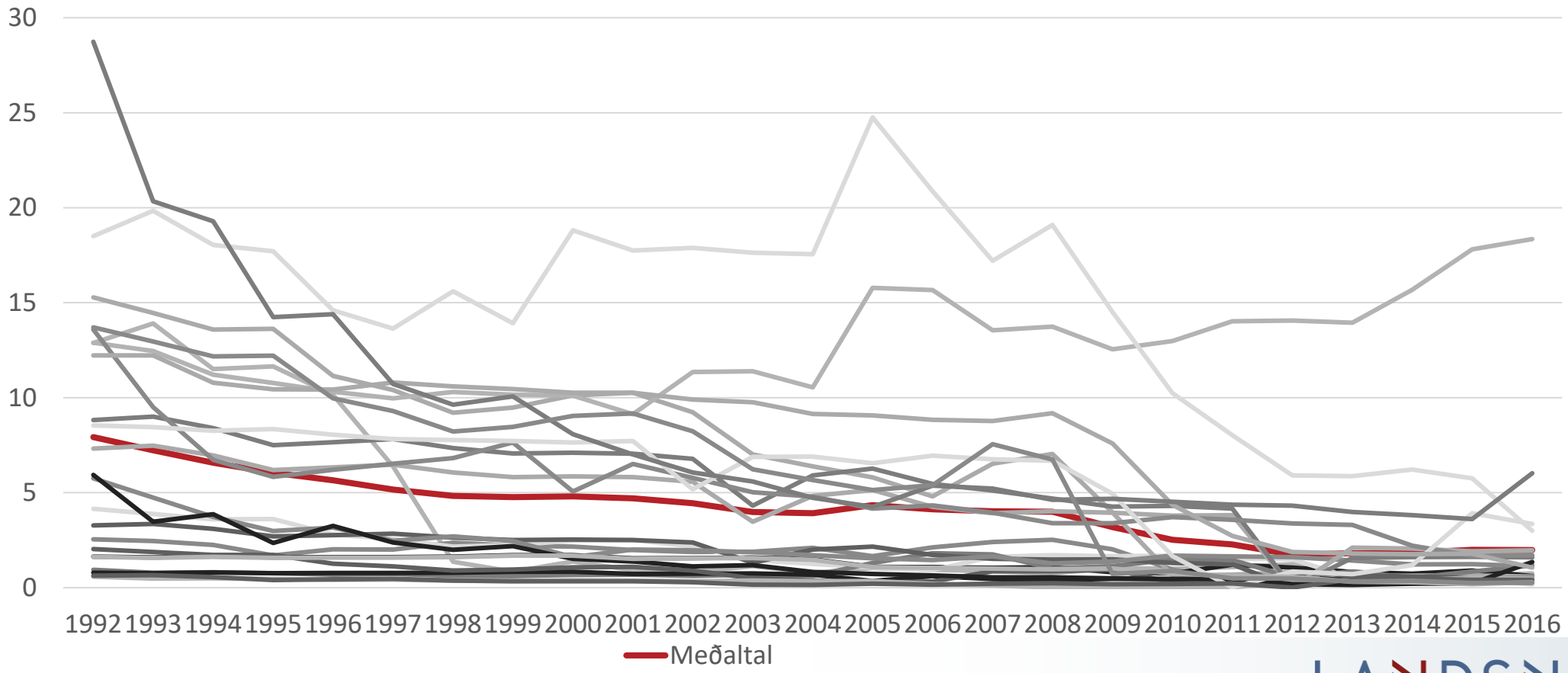
Söguleg afhendingargeta

Afhendingargeta í dag

Afhendingargeta eftir 10 ár

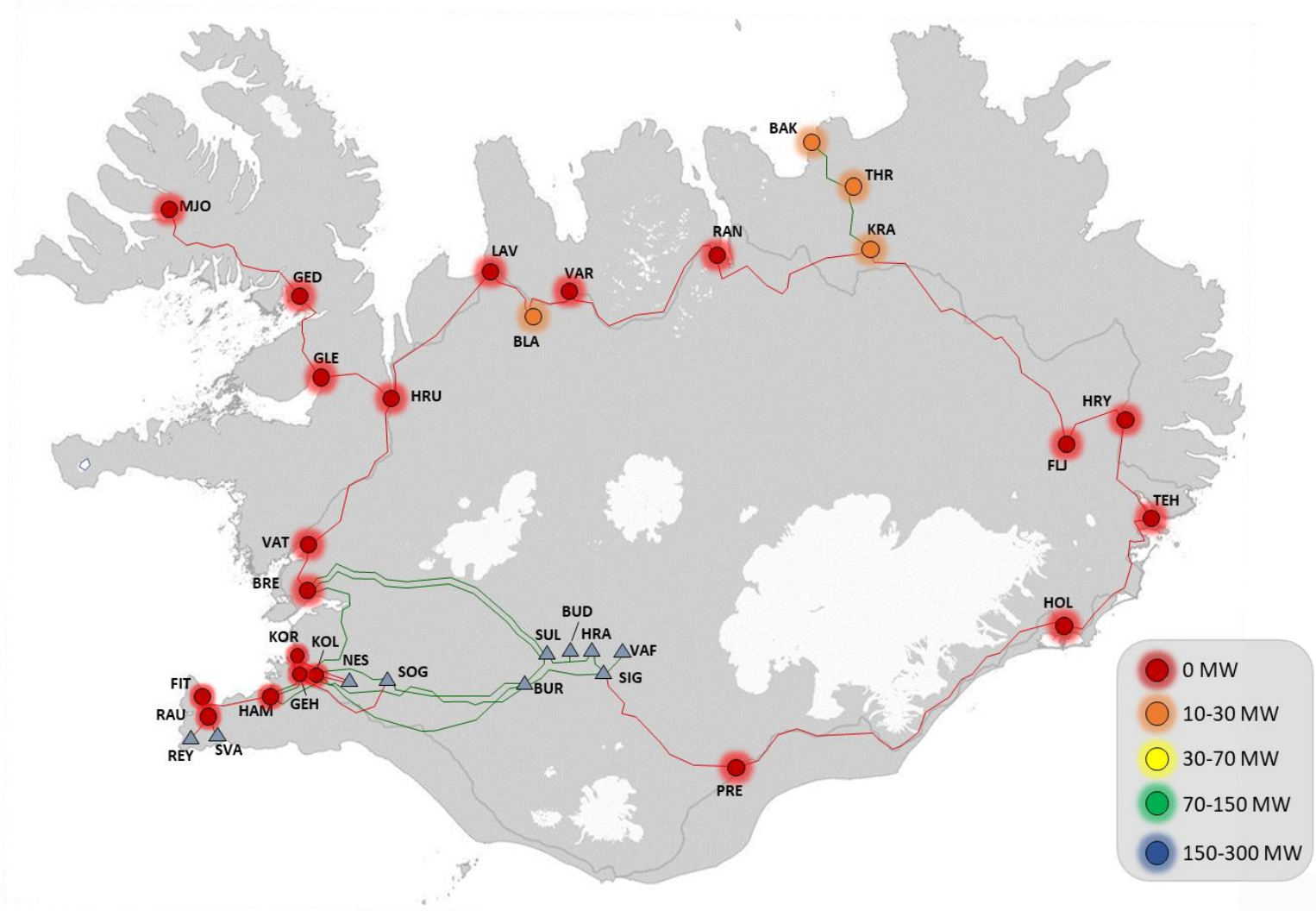
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Hlutfallsleg afhendingargeta 1992-2016



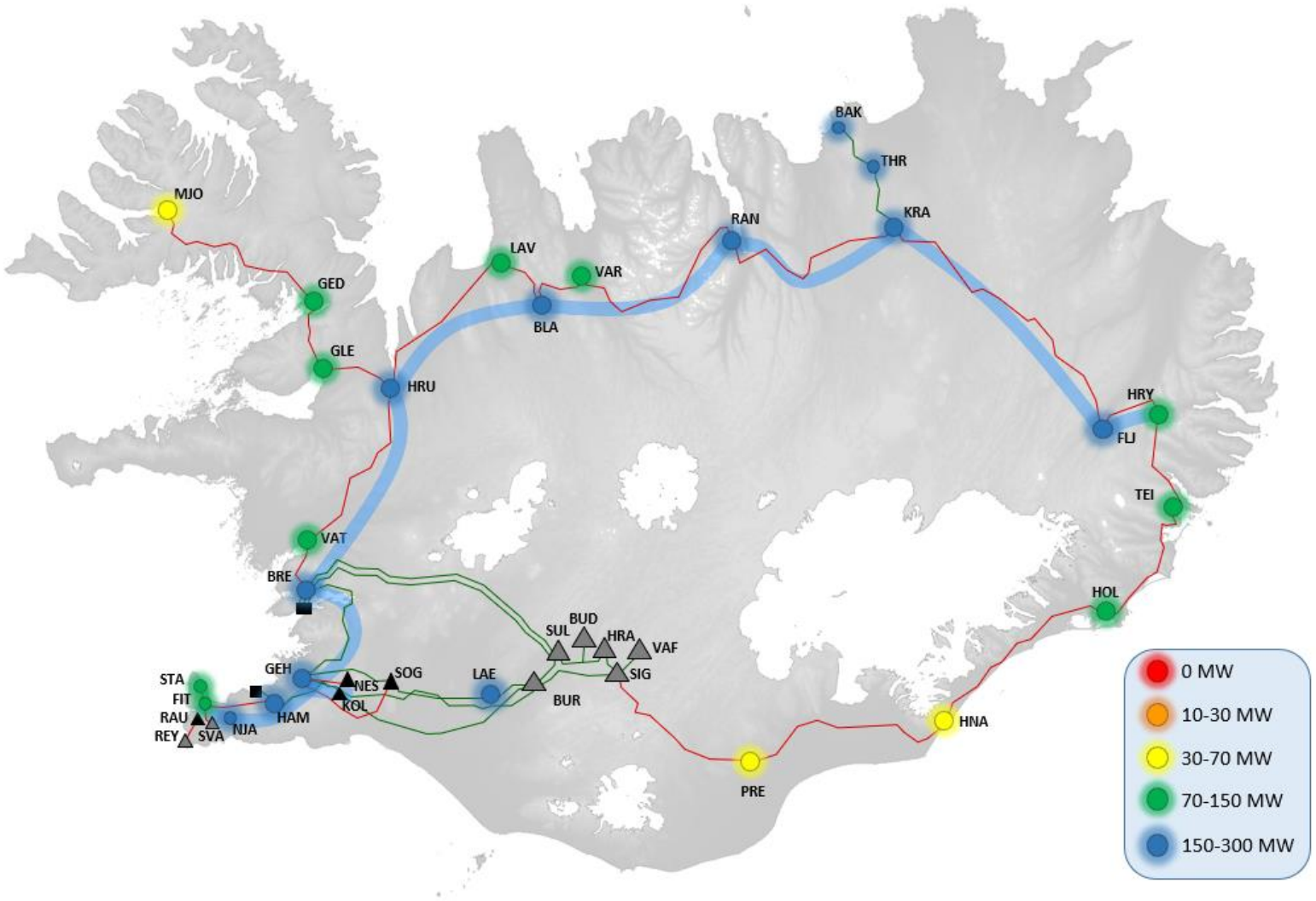
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Afhendingargeta í dag



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Afhendingargeta 2029 – Kerfisáætlun



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Afhendingargeta og laun

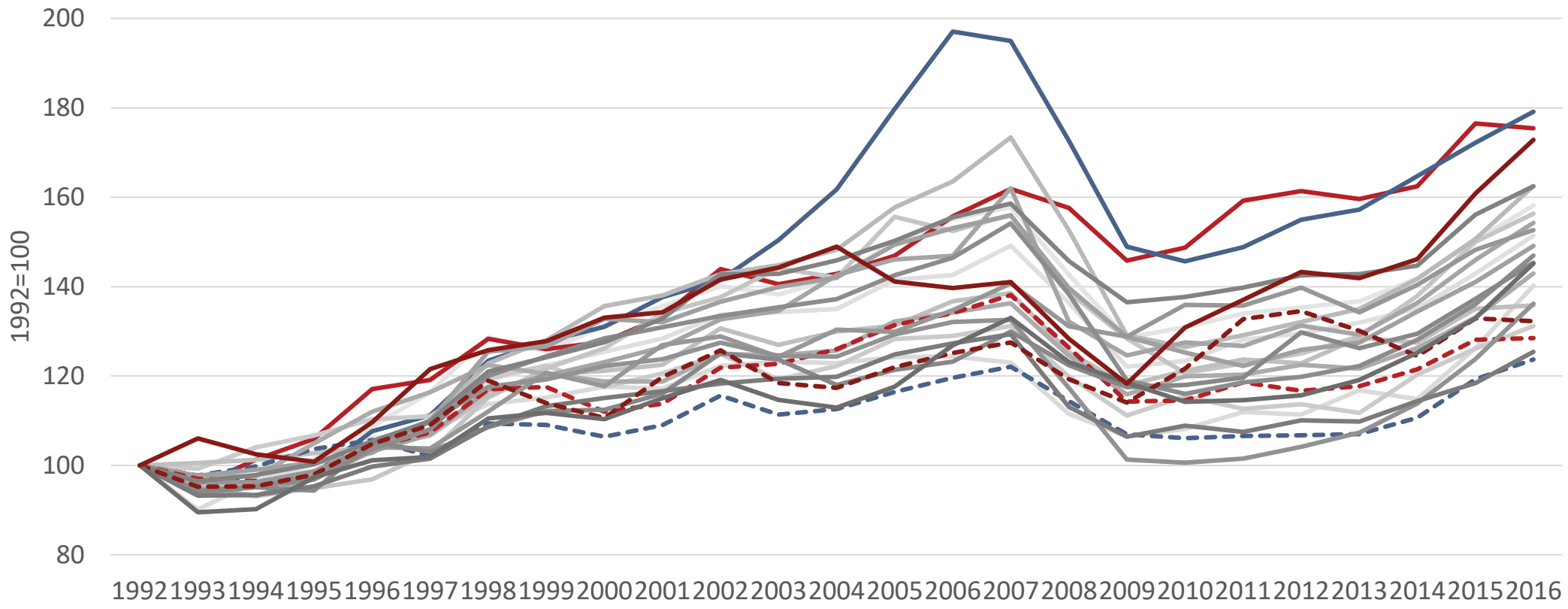
Vísitölur raunlauna

Hvar hækka laun mest/minnst?

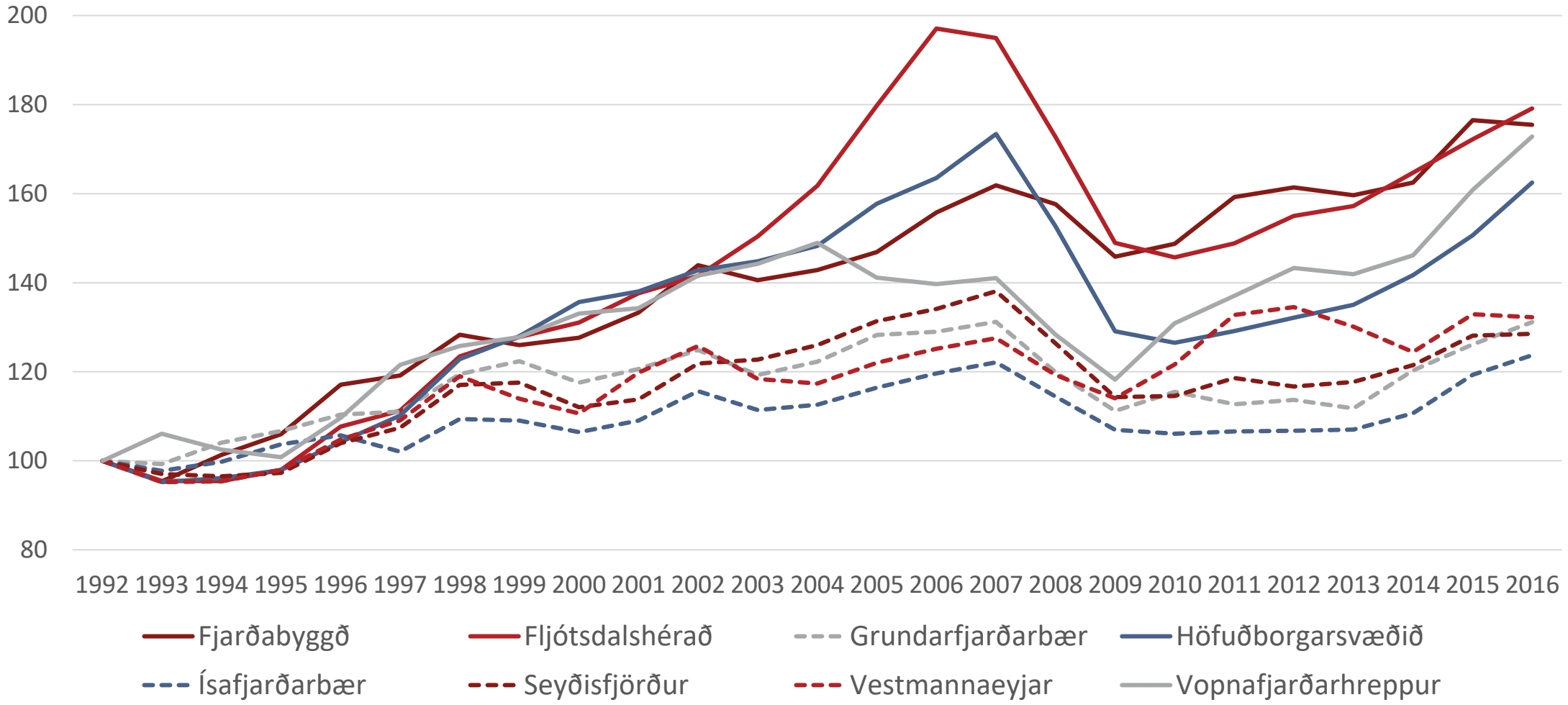
Samhengi við afhendingargeta

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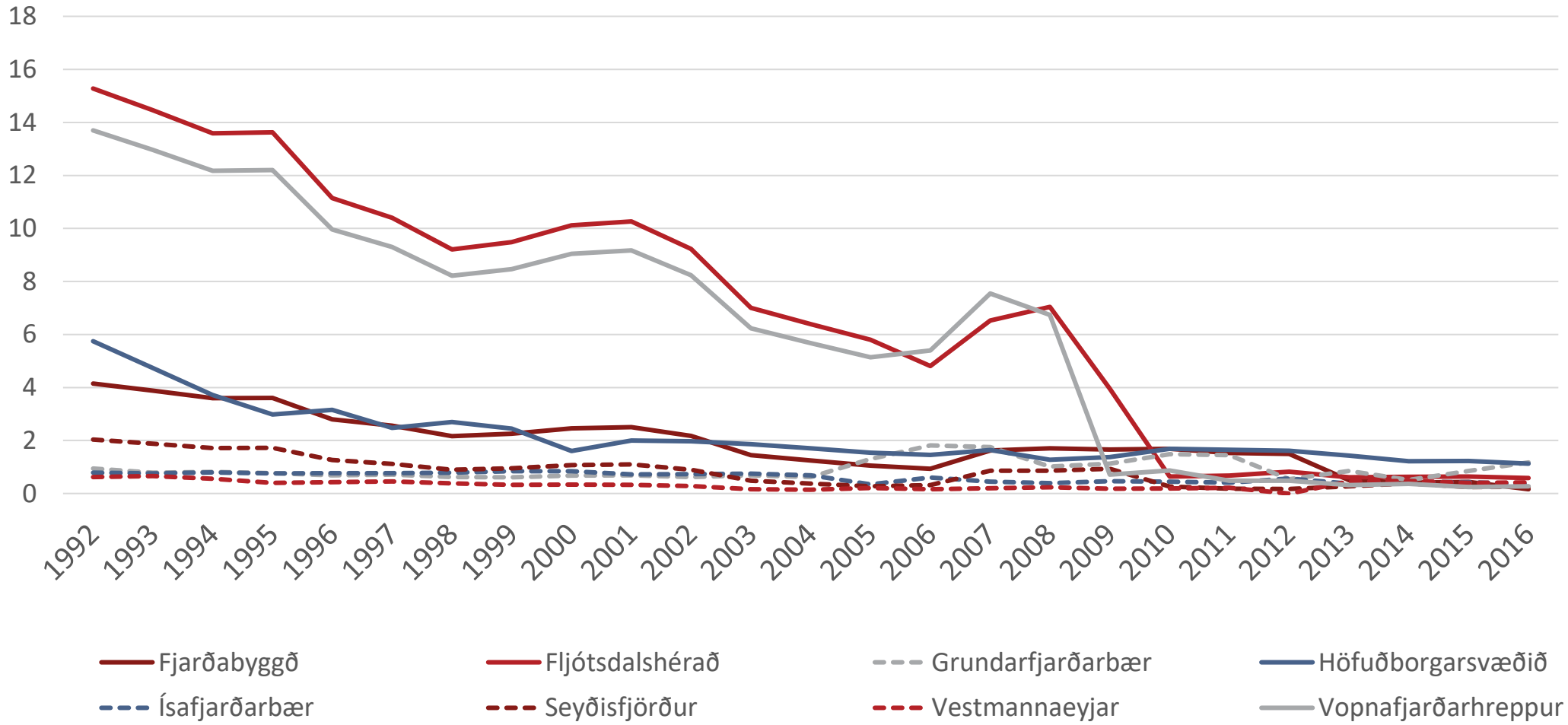
Vísitala raunlauna



Hvar hafa laun hækkað mest/minnst?

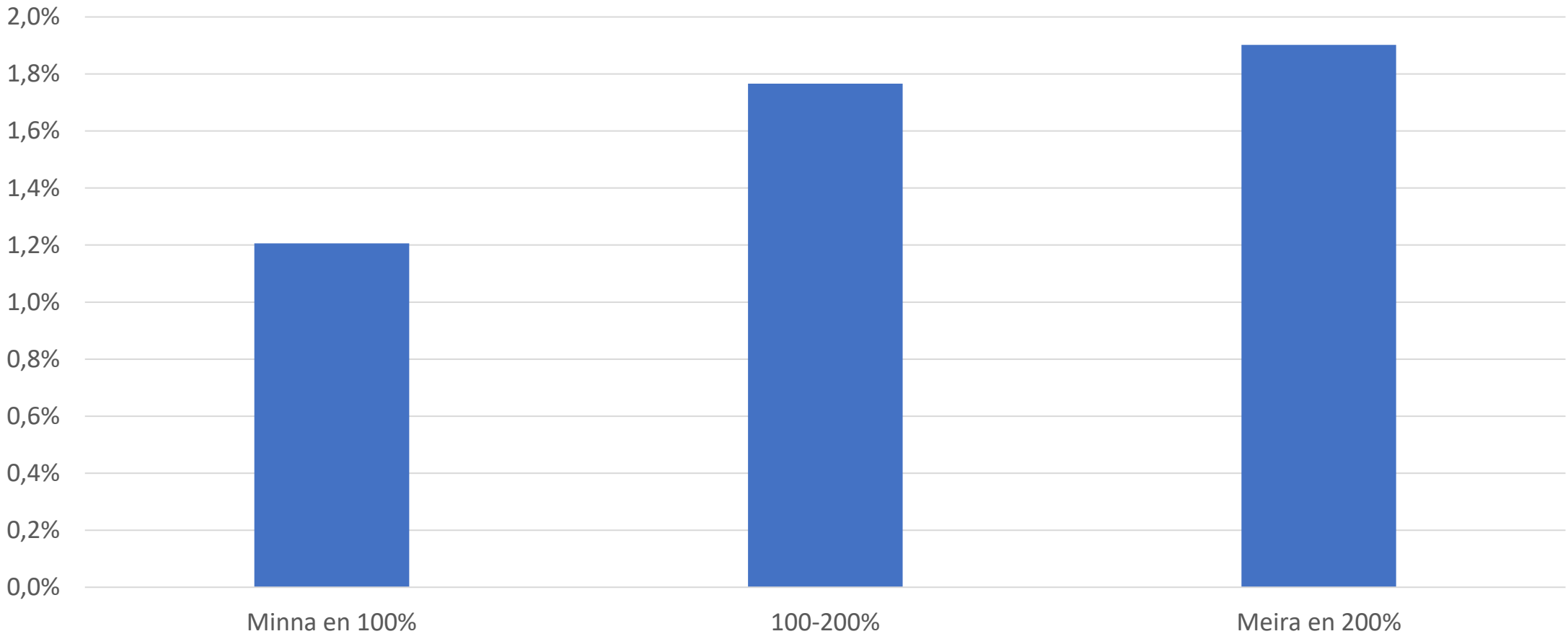


Samhengi við afhendingargetu



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Launahækkun á ári eftir hlutfallslegri afhendingargetu



Samantekt

- Skoðuð voru efnahagsgögn frá Hagstofunni og aflgögn frá Landsneti og Orkustofnun
- Hlutfallsleg afhendingargeta hefur minnkað jafnt og þétt
- Tekjur vaxa að jafnaði hægar þar sem afhendingargeta er ekki meira en 100% umfram hámarksálag
- Staðan lítur mun betur út fyrir atvinnuþróun að lokinni uppbyggingu í samræmi við kerfisáætlun